

# Welcome

We are pleased to welcome you to our practice. Please take a few minutes to fill out this form as completely as you can. If you have questions we'll be glad to help you. We look forward to working with you in maintaining your dental health.

## Patient Information

Date _____	Phone (____) _____	Alt. Phone (____) _____
Name _____	SS/HIC/Patient ID # _____	
Last Name	First Name	Middle Initial
Address _____		E-mail _____
City _____	State _____	Zip _____
Sex <input type="checkbox"/> M <input type="checkbox"/> F Age _____	Birthdate _____	<input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Single <input type="checkbox"/> Minor
		<input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Partnered for _____ years
Patient Employer/School _____		Occupation _____
Employer/School Address _____		Employer/School Phone (____) _____
Whom may we thank for referring you? _____		
In case of emergency who should be notified? _____		Phone (____) _____

## Primary Insurance

Person Responsible for Account _____	First Name _____	Middle Initial _____
Last Name	Birthdate _____	ID#/Soc. Sec. # _____
Relation to Patient _____	Phone (____) _____	
Address (If different from patient's) _____	State _____	Zip _____
City _____	Occupation _____	
Person Responsible Employed By _____	Business Phone (____) _____	
Business Address _____	Insurance Company _____	
Contract # _____	Group # _____	Subscriber # _____
Names of other dependents covered under this plan _____		

## Additional Insurance

Is patient covered by additional insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Subscriber Name _____	Relation to Patient _____	Birthdate _____
Address (If different from patient's) _____	Phone (____) _____	
City _____	State _____	Zip _____
Subscriber Employed by _____	Business Phone (____) _____	
Insurance Company _____	Soc. Sec. # _____	
Contract # _____	Group # _____	Subscriber # _____
Names of other dependents covered under this plan _____		

Please Complete Both Sides





## Dental History

Reason for Today's Visit \_\_\_\_\_ Date of last dental care \_\_\_\_\_

Former Dentist \_\_\_\_\_ Date of last dental X-rays \_\_\_\_\_

Address \_\_\_\_\_

Check (✓) if you have had problems with any of the following:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Bad breath                    | <input type="checkbox"/> Grinding teeth                 | <input type="checkbox"/> Sensitivity to hot             |
| <input type="checkbox"/> Bleeding gums                 | <input type="checkbox"/> Loose teeth or broken fillings | <input type="checkbox"/> Sensitivity to sweets          |
| <input type="checkbox"/> Clicking or popping jaw       | <input type="checkbox"/> Periodontal treatment          | <input type="checkbox"/> Sensitivity when biting        |
| <input type="checkbox"/> Food collection between teeth | <input type="checkbox"/> Sensitivity to cold            | <input type="checkbox"/> Sores or growths in your mouth |

How often do you floss? \_\_\_\_\_ How often do you brush? \_\_\_\_\_



## Medical History

Physician's Name \_\_\_\_\_ Date of Last Visit \_\_\_\_\_

Have you ever used a bisphosphonate medication? Common brand names are Fosamax, Actonel, Atelvia, Didronel, Boniva. ☐ Yes ☐ No

Have you ever taken any of the group of drugs collectively referred to as "fen-phen?" These include combinations of Ionimin, Adipex, Fastin (brand names of phentermine), Pondimin (fenfluramine) and Redux (dexfenfluramine). ☐ Yes ☐ No

Have you had any serious illnesses or operations? ☐ Yes ☐ No If yes, describe \_\_\_\_\_

Have you ever had a blood transfusion? ☐ Yes ☐ No If yes, give approximate dates \_\_\_\_\_

(Women) Are you pregnant? ☐ Yes ☐ No Nursing? ☐ Yes ☐ No Taking birth control pills? ☐ Yes ☐ No

Check (✓) if you have or have had any of the following:

- |  |   |  |   |
|--|---|--|---|
| <input type="checkbox"/> Anemia                  | <input type="checkbox"/> Cortisone Treatments | <input type="checkbox"/> Hepatitis             | <input type="checkbox"/> Scarlet Fever              |
| <input type="checkbox"/> Arthritis, Rheumatism   | <input type="checkbox"/> Cough, Persistent    | <input type="checkbox"/> High Blood Pressure   | <input type="checkbox"/> Shortness of Breath        |
| <input type="checkbox"/> Artificial Heart Valves | <input type="checkbox"/> Cough up Blood       | <input type="checkbox"/> HIV/AIDS              | <input type="checkbox"/> Skin Rash                  |
| <input type="checkbox"/> Artificial Joints       | <input type="checkbox"/> Diabetes             | <input type="checkbox"/> Jaw Pain              | <input type="checkbox"/> Stroke                     |
| <input type="checkbox"/> Asthma                  | <input type="checkbox"/> Epilepsy             | <input type="checkbox"/> Kidney Disease        | <input type="checkbox"/> Swelling of Feet or Ankles |
| <input type="checkbox"/> Back Problems           | <input type="checkbox"/> Fainting             | <input type="checkbox"/> Liver Disease         | <input type="checkbox"/> Thyroid Problems           |
| <input type="checkbox"/> Blood Disease           | <input type="checkbox"/> Glaucoma             | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Tobacco Habit              |
| <input type="checkbox"/> Cancer                  | <input type="checkbox"/> Headaches            | <input type="checkbox"/> Pacemaker             | <input type="checkbox"/> Tonsillitis                |
| <input type="checkbox"/> Chemical Dependency     | <input type="checkbox"/> Heart Murmur         | <input type="checkbox"/> Radiation Treatment   | <input type="checkbox"/> Tuberculosis               |
| <input type="checkbox"/> Chemotherapy            | <input type="checkbox"/> Heart Problems       | <input type="checkbox"/> Respiratory Disease   | <input type="checkbox"/> Ulcer                      |
| <input type="checkbox"/> Circulatory Problems    | <input type="checkbox"/> Hemophilia           | <input type="checkbox"/> Rheumatic Fever       | <input type="checkbox"/> Venereal Disease           |

MEDICATIONS: List medications you are currently taking:

ALLERGIES



## Authorization

I certify that I, and/or my dependent(s), have insurance coverage with \_\_\_\_\_ and assign directly to  
Name of Insurance Company(ies)

Dr. \_\_\_\_\_ all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions.

The above-named dentist may use my health care information and may disclose such information to the above-named Insurance Company(ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. This consent will end when my current treatment plan is completed or one year from the date signed below.

Signature of Patient, Parent, Guardian or Personal Representative

Date

Please print name of Patient, Parent, Guardian or Personal Representative

Relationship to Patient

**Payment is due in full at time of treatment unless prior arrangements have been approved.**

## FINANCIAL POLICY

To insure that there are no misunderstandings regarding finances, we ask that you read this financial policy. Every effort will be made to make you aware of the fee for any procedure, the estimated amount of insurance coverage and your final out of pocket expense. Additionally, we will also strive to make you aware of your financial obligations prior to your appointment. Should you have any questions regarding fees, insurance coverage or out of pocket expenses, please do not hesitate to ask.

### IF YOU DO NOT HAVE DENTAL INSURANCE

All treatment not requiring laboratory work (exams, cleanings, fillings, root canal therapy, for example) is to be paid in full on the date of service.

Our financial arrangements for procedures requiring laboratory work (crowns, bridges, dentures, etc.) require one half payment at the start of treatment, and the remaining payment on the date of insertion.

### IF YOU HAVE DENTAL INSURANCE

Our office works with most insurance companies. However, we do not participate in any insurance plans or HMO's, nor do we accept any insurance coverage as payment in full. We will gladly file any insurance claims and work with you and your insurance company so that you receive the maximum allowable reimbursement; however, it is your responsibility to pay the difference between our fees and what your insurance company pays for your treatment. Additionally, please remember that your insurance policy is a contract between you and your insurance company and that we have no control over the amount of their reimbursement.

If you have an insurance plan which prohibits payment directly to our office (for example, Blue Cross/Blue Shield or Delta Dental), or if you elect to have the insurance money to go directly to you, payment is expected on the date of service as if you have no coverage.

If your insurance company makes payment directly to our office, we will estimate your co-payment for you which also is to be paid on the date of service.

For a variety of reasons, there will inevitably be some discrepancies in what our office estimates what your insurance coverage will be and the actual reimbursement amount. Should there be a discrepancy, we will either reimburse you the difference of the overpayment, or in the case of an underpayment, bill you for the remainder. Payment in full is expected within 30 days after the statement is generated.

I have read the above agreement and agree to abide by these terms.

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

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